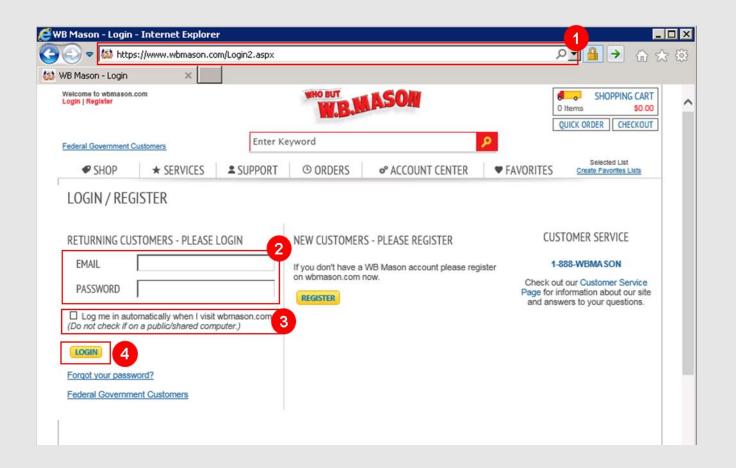


Cleveland Clinic Online Training Guide



Login

- 1. Open your internet browser and type: https://www.W.B.
 mason.com/Login2.aspx
- 2. Type in your login credentials.
- 3. Note: If this is your personal computer, click the checkbox to log you in automatically.
- 4. Click Login

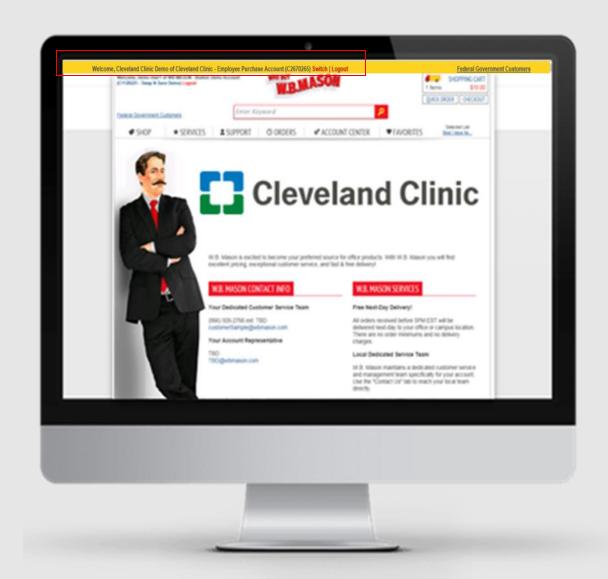


Login Confirmation

CLEVELAND CLINIC HOMEPAGE

Once you have successfully logged in, your name and account number will be displayed in the yellow box at the top of the page.

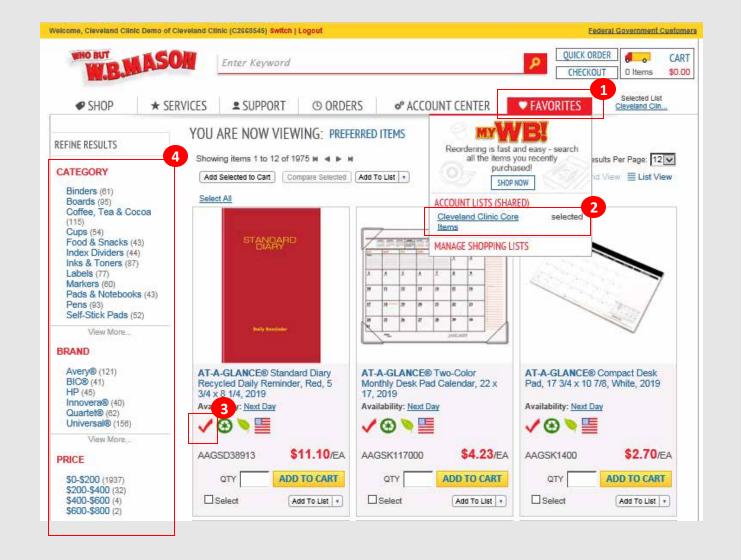
The Cleveland Clinic homepage will be the first page you see upon login and will have helpful information on your office supply program, including who to contact if you have any questions.



Cleveland Clinic Shopping List

Find Cleveland Clinic's Core Items...

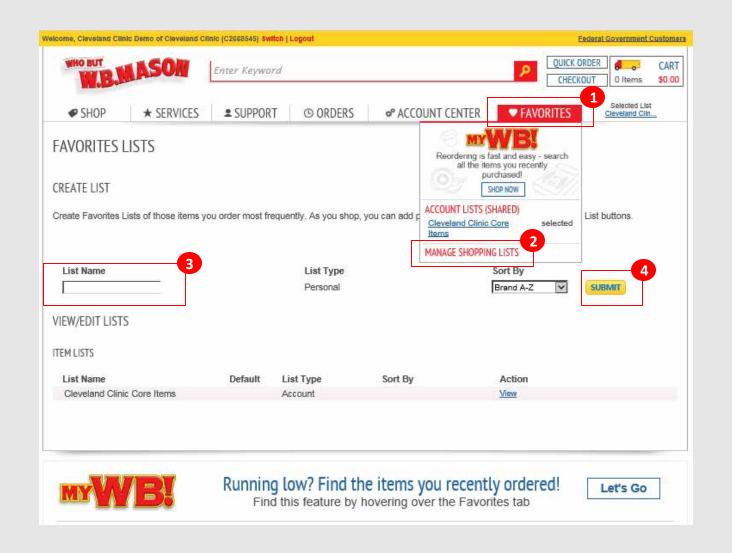
- 1. FAVORITES (Click Tab)
- CLEVELAND CLINIC CORE ITEMS (select from the dropdown menu)
- 3. All core items are flagged by a red check mark icon.
- 4. You can use the left hand column to help refine your results and search for specific items within the preferred items list.



Personal Shopping Lists

Add/delete and manage your personal shopping lists...

- 1. FAVORITES (Click Tab)
- 2. MANAGE SHOPPING LISTS (Select from dropdown menu)
- LIST NAME (Type new list name)
- 4. SUBMIT (click button to create)



Product Search

Start searching for products...

- 1. SHOP (Click Tab to shop by product category)
- 2. ENTER KEYWORD

 (Type in item name, category or keyword to search entire site)







Welcome Shoppers!

W.B. Mason is excited to become your preferred source for office products. With W.B. Mason you will find excellent pricing, exceptional customer service, and fast & free delivery!

W.B. MASON CONTACT INFO

Your Dedicated Customer Service

Name: TBD Phone: TBD

E-Mail: customerSample@wbmason.com

Your Account Representative

Name: TBD Phone: TBD

E-Mail: TBD@wbmason.com

W.B. MASON SERVICES

Preferred Items

Cleveland Clinic and WB Mason have worked together to offer you the best possible pricing on the items we purchase most often. Any item marked with a RED CHECK MARK . Indicates that the item is part of our preferred items! These items can also be found in a favorites list called "Preferred Items", which you can find by clicking on the Favorites tab.

Free Next-Day Delivery!

All orders received before 5PM EST will be delivered next-day to your location. There are no order minimums and no delivery charges.

Local Dedicated Service Team

W.B. Mason maintains a dedicated customer service and management team specifically for your account. Use the "Contact Us" tab to reach your local team directly.

Please provide your sales order number (example: S007590941), item number in question and quantity when inquiring about any orders.

Filter Search Results

REFINE SEARCH RESULTS

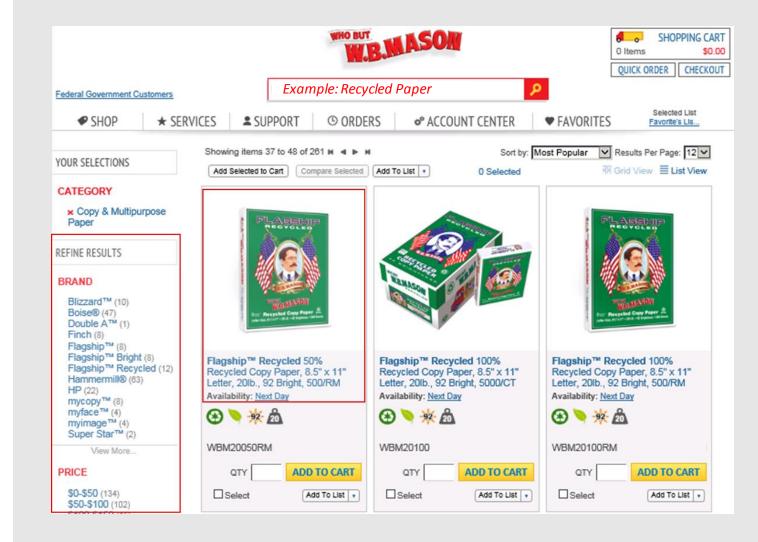
Use the left hand column to refine your search results.

SORT BY

Use the **Sort By** dropdown and select your product sorting preference.

RESULTS PER PAGE

Click on the dropdown menu next to **Results Per Page** to select the amount of items you would like to populate per page in your search results.



Individual Item Detail

VIEW INDIVIDUAL ITEM

When conducting a search, click on an item to view additional detail.

ITEM ICONS

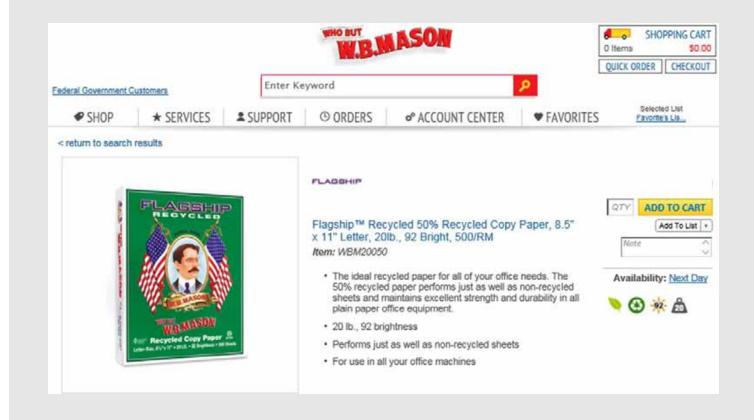
Icons located next to the item help you identify the product type. Scroll over each icon to view the meaning of each icon.

NOTE FIELD

Special notes added into the *Note* field will populate on your packing slip.

ADD TO CART/ADD TO LIST

Make a selection to add this item into either your shopping cart or favorites list.



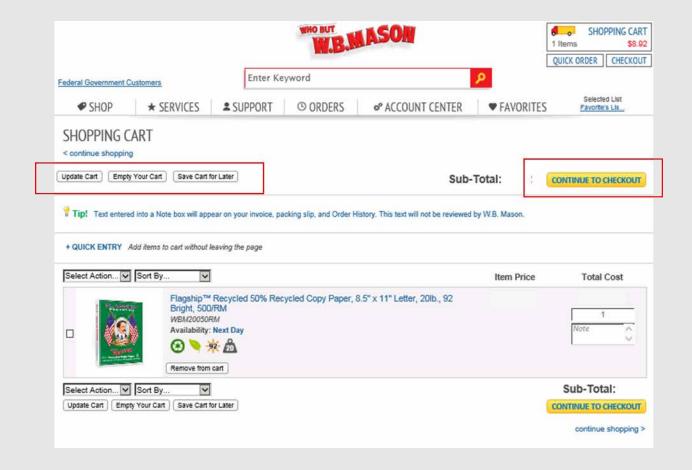
Shopping Cart

Update your cart – update your cart after you make modifications to items in your cart.

Empty Your Cart – removes all items from your shopping cart

Save Cart for Later – will allow you to save your current shopping cart. You can retrieve saved carts anytime in Account Center > My Saved Carts

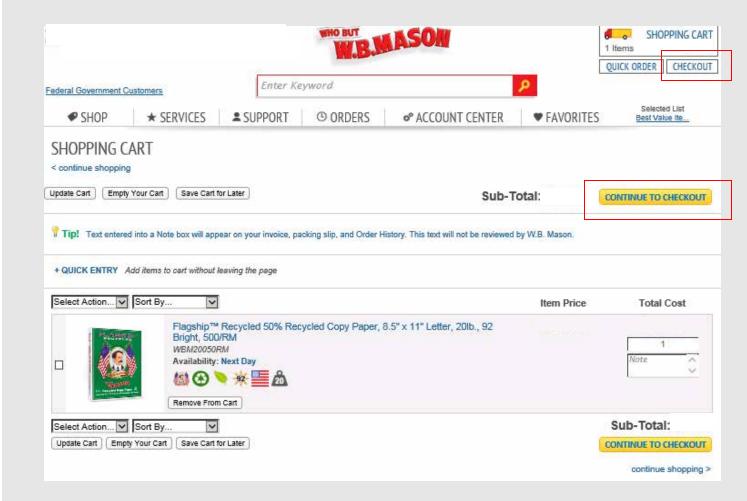
Continue to Checkout – Click this icon to proceed to checkout.



Go to Checkout

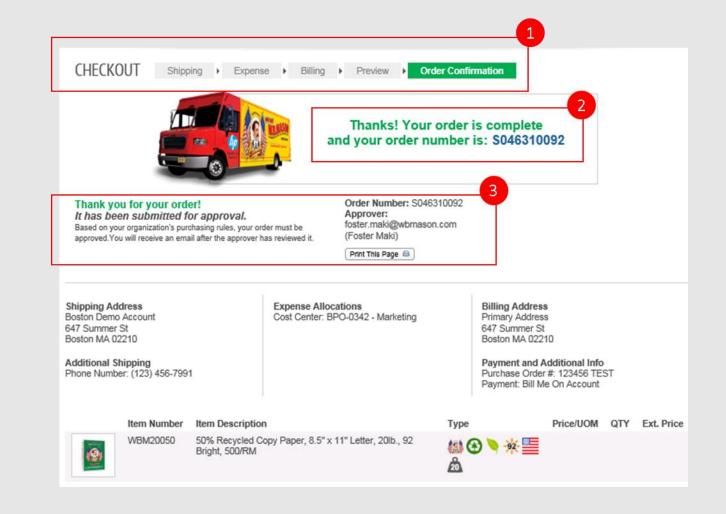
Ready to Checkout?

When you are ready to checkout click the *Checkout* button located next to the *Shopping Cart* or click *Continue to Checkout* from the shopping cart page.



Checkout Steps

- 1. The checkout process will be listed at the top of the page and will turn green as you complete each step.
- Your order will be complete when you've reached the order confirmation page and are provided with an order #.
- 3. If your order requires an approval, you will be notified on the confirmation page. An approval workflow message will display underneath the W.B. Mason truck + Order #. You will see who your order has gone to for approval and your approver will get an e-mail notification letting them know an order is awaiting approval.





Instructions for Order Approvals

Steps on how to approve/reject and modify an order that is awaiting approval.



E-Mail Notification

You will receive an e-mail notification when you need to approve an order.

- Use this link to login to W.B. Mason's website and review and/or edit the order.
- 2. Click this link to instantly approve (without needing to login and approve online).

Hillary Homick,

The following order is awaiting your approval:

 Order Number:
 \$053775402

 Customer Number:
 \$C2581519

 Order Date:
 \$10/23/2017

 Orderer:
 Hillary Homick

This order requires approval for the following reason(s):

* Order total is over specified limit

Your Approval Options:

1

Review & Edit Order Online

Copy and Paste the following link into your browser if necessary http://www2.wbmason.com/OrdersAwaitingApproval.aspx

2

Click Here to Approve this Order Now 'As - Is'

Use One Click Approval only if you want to instantly approve this order.
Copy and Paste the following link into your browser if necessary

http://www2.wbmason.com/ApprovalResults.aspx?GUID={DE608A4C-9324-42CF-AE85-9D4199A74DA6}

Shipping Address: W.B. Mason Company

53rd West 23rd Street, 10th Floor

New York, NY 10010

Attention: Hillary Homick

Billing Address: W.B. Mason Company

53rd West 23rd Street, 10th Floor

New York, NY 10010

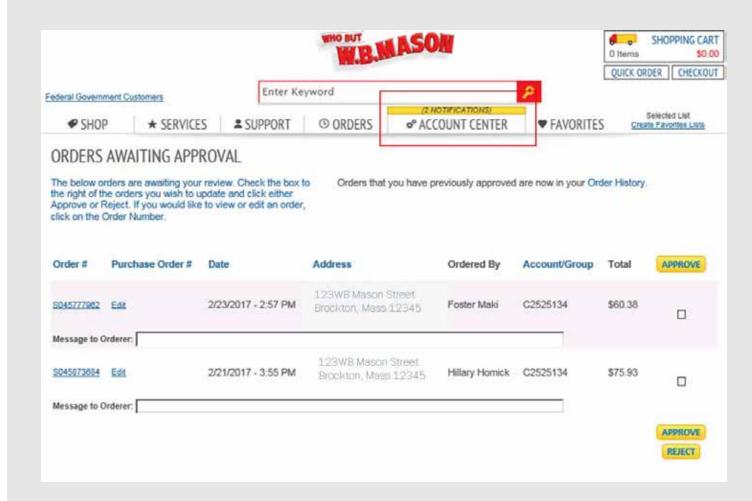
Po Number: 123456789

Cost Center: 1234 – Marketing Dept

Item Number	Description	Qty Price	Total
WBM1234	Item Description	\$1,00	\$1.00
		Product Subtotal:	\$1.00
		Tax Subtotal*:	\$1.00
		Order Total:	\$1.00
		* may include bottle deposits	

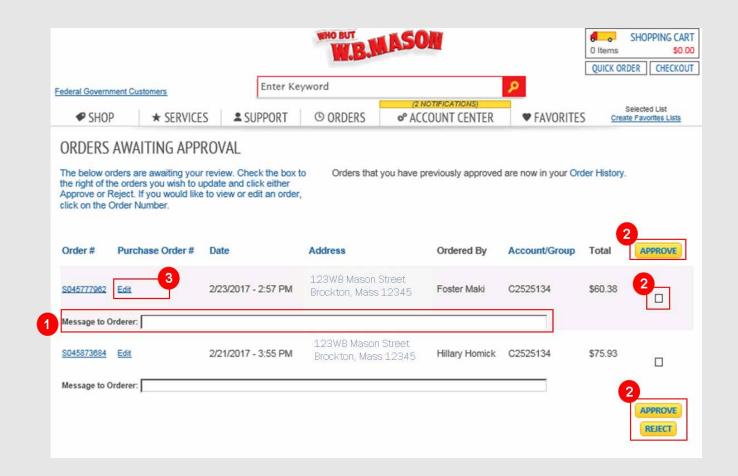
Login Online

- Once you login you see a notification box highlighted in yellow (above the Account Center Tab) reflecting the amount of orders in the que.
- Click on the Account Center Tab to view all orders awaiting approval.



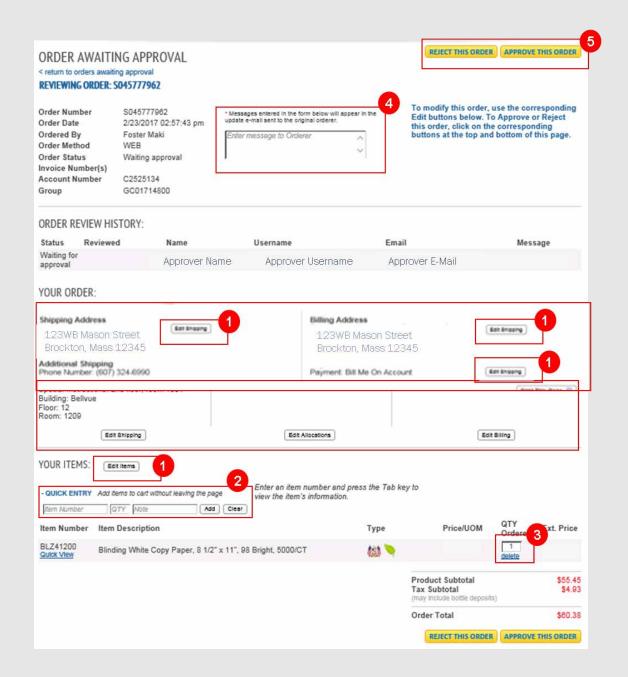
View All Orders Pending Approval

- Send a message to the purchaser (if necessary)
- 2. Click on the check box and then click either "Approve" or "Reject"
- 3. Click "Edit" to view full order and make modifications to the order.



View/Modify Individual Orders

- 1. Click "edit" in the section in which you would like to modify.
- 2. "Quick Entry" will allow you to add an item to this order
- 3. Adjust the quantity of each item or delete will remove each item from the order
- 4. Send message back to buyer
- 5. Reject or Approve this order





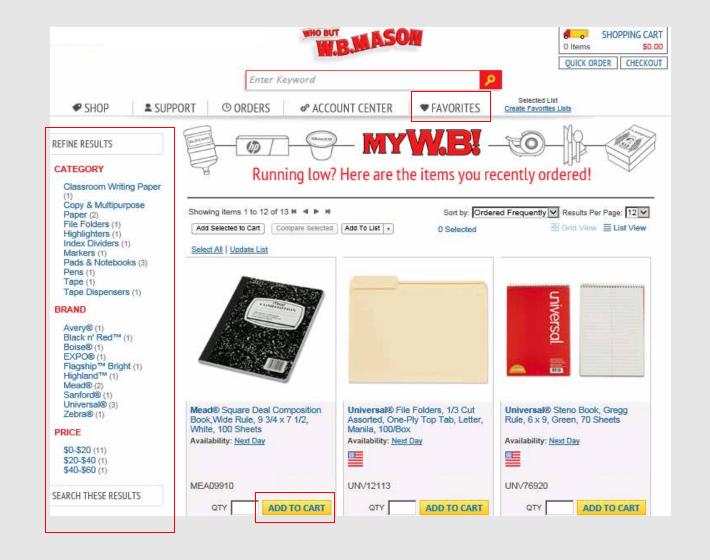
Additional Information



My W.B.!

Re-ordering items?? Easily find all the items you've previously ordered all in one place.

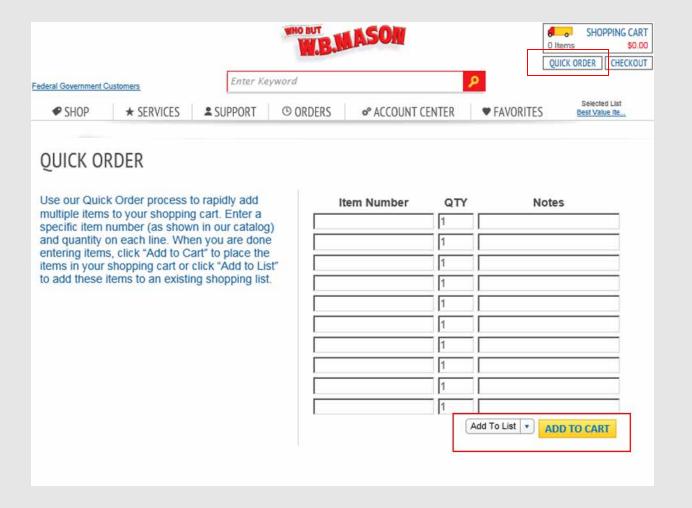
- Select Favorites then click the SHOP button located under MY W.B.! You are now viewing all the items you've previously purchased from W.B. Mason in the past.
- 2. Use the left hand column to help you refine your results and help you identify the item you're looking to re-purchase!
- 3. Once you've found the item click ADD TO CART to include these items in your existing shopping cart!



Quick Order Tool

QUICK ORDER MULTIPLE ITEMS

Select **Quick Order** located in the top right hand corner of the screen. This tool will allow you to enter in multiple items and load them into your shopping cart and/or favorites list.



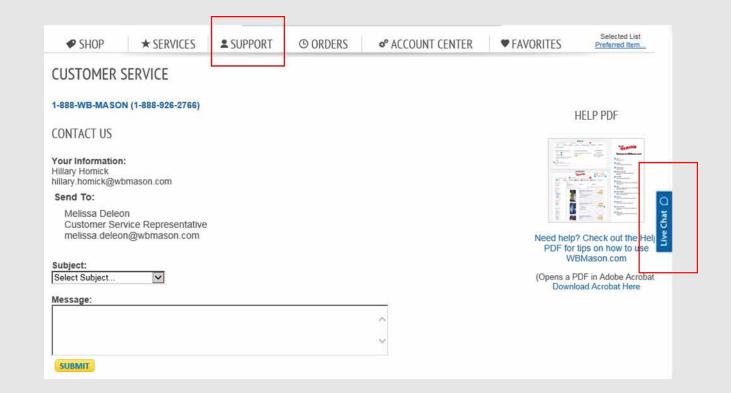
Customer Support

CONTACT CUSTOMER SERVICE

Select the *Support* tab to contact your dedicated customer service representative. Select appropriate subject matter, type message and click *Submit* to send message to your dedicated customer service.

LIVE CHAT

Select the *Live Chat* icon on the right hand side of the screen to open up a live chat with a W.B. Mason Customer Service Representative.



Order History

Click on the Orders tab to view your order history.

ORDER STATUS

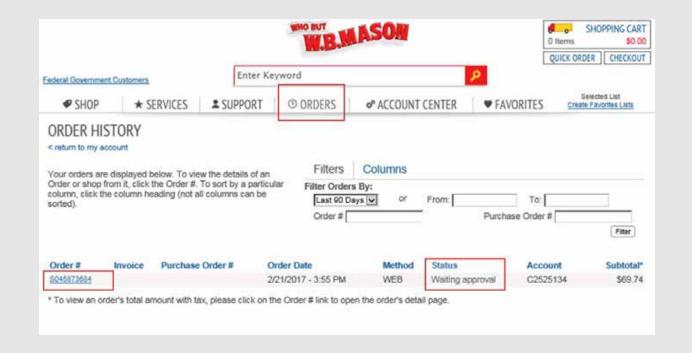
The status column will tell you the live status of your order.

VIEW ORDER DETAILS

Click on the "Order #" to view details of each order.

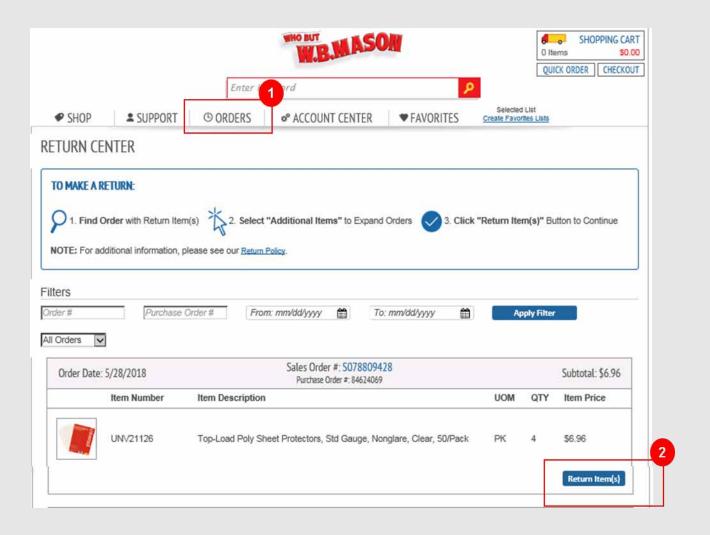
RE-ORDER ITEMS

Once you view an order you can select the *Re-order Items* button on the page to easily re-order items.



Return Center

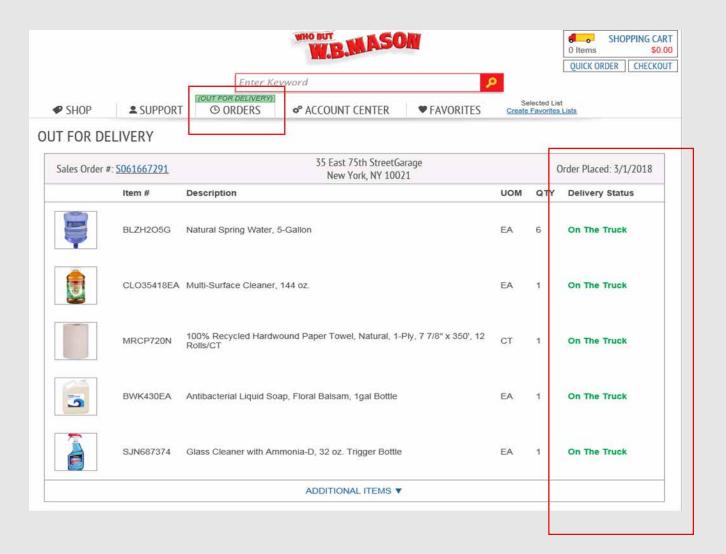
- Select Return Center from the drop down under the Orders tab. Use the filter tool to help you find the order you would like to place a return for.
- 2. Click on *Return Item(s)* to process a return. Don't forget to print the return label at the last step of the return process and set aside with product for your driver to pickup next-day.



Delivery Updates

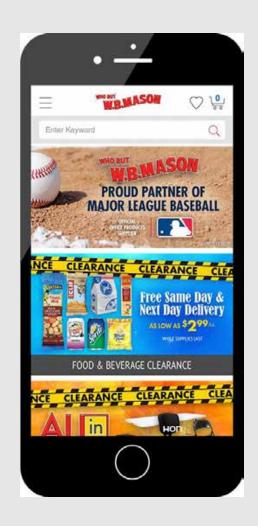
After you place an order you can easily check up on your delivery status.

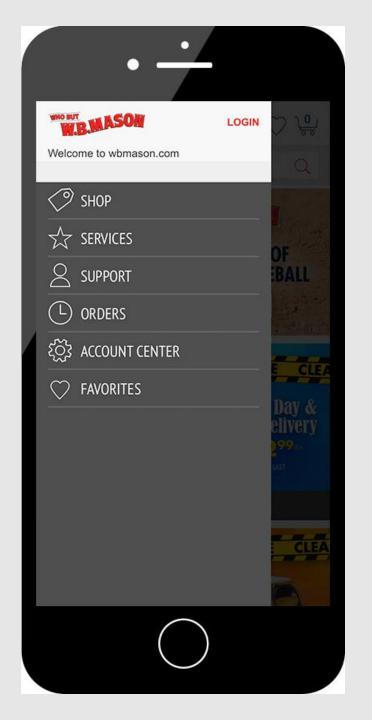
Delivery notifications will be highlighted above the *Orders* tab. To view updates, just click on the green notification on your homepage.



On The Go?

W.B. Mason's website is mobile friendly so you can easily shop, view items, create favorites lists, and checkout right from your smartphone. It can't get much easier then that!





Thank You

Thank you for choosing W.B. Mason for your office supply needs. We appreciate your loyalty to our family owned business. If you have any questions, please do not hesitate to reach out to us. We are always happy to help!

- The W.B. Mason Team

ALRS

Competitive & custom pricing with perpetual contracting



Local, dedicated account management, customer service, and distribution

buyright

The largest selection of the branded products you want at low prices you'll love!



One Order, One Delivery, One Invoice

WBMASON.COM

Easy, flexible online ordering, integrated and customized for your organization

W.B.MASON

A Brand you can trust since **1898**



Guaranteed Next Day delivered by a uniformed WB Mason driver!